

2018

{Oct 18 ~ Dec 18}

IN THIS ISSUE

Page 2,3

Why Investor should buy
Term plan with
Mutual Fund SIP?

Page 4

Recommended SIP schemes
with past performance

**Someday I am going to sit with
my Advisor & sort out my
finances,**

Someday I will go for financial
planning,

Someday I will buy a term plan,

Someday I am going to complete
all my pending actions,

**And someday I am going to
organize my finances**

**SOMEDAY IS JUST A CODE FOR
NEVER**

Invest Search

Mission Statement:

Assisting investors in FINANCIAL PLANNING,
helping them in WEALTH CREATION thereby giving them
COMPLETE FINANCIAL FREEDOM.

Investor Times

Dear All,

Hope you Enjoyed Festival of Ganesh Chaturthi. **During last 3-6 months we are hearing lots of Noise from Indian economy - May it be GST issues faced by small business & corporates, Rupee getting weaker(almost corrected 10% in this calendar year) ,Crude prices going higher which will effect India's current Account Deficit & also the biggest Question who will form Government at center in May 2019.**

There is indeed lots of negativity in Indian economy which is keeping stock markets more volatile.

We at Invest Search believe that this volatility will continue for next 6 month to 1 year use this opportunity to enter in market. Indian Economies long term story is intact as it is Fastest Growing economy supported by young population.

What should you do ?

For first time investors / Investors with medium term Goals - Invest in Hybrid Category of funds. These funds are less volatile as it has Equity & bond component. Minimum time horizon of 5 years (Find the schemes Attached)

For Clients who are comfortable in short term volatility / with Long term Goals - Invest gradually in Multi cap & mid cap funds with minimum Time Horizon of 7-10 years for wealth creation

Why Investor should buy – Term plan with Mutual Fund SIP?

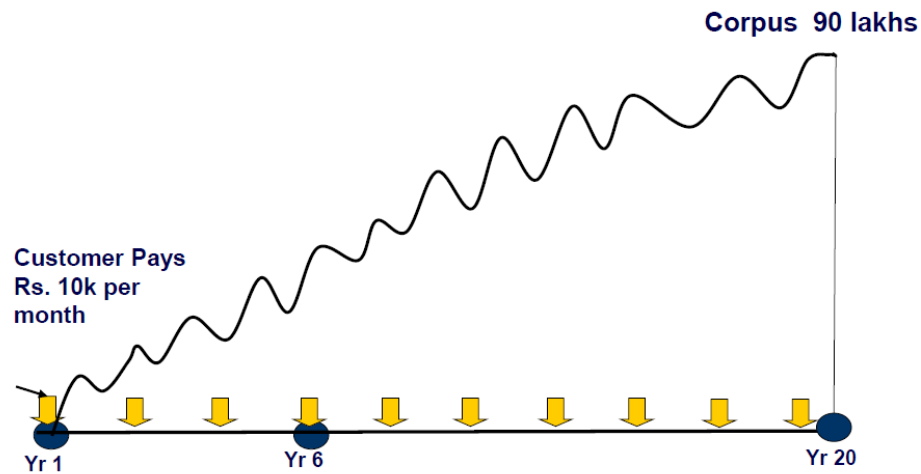
We have shown 3 scenarios:

Scenario 1: Investor starts Sip for his Family long term Goals without Term plan and survives till end

Scenario 2: Investor starts SIP for his Family Long term Goals without Term Plan and has untimely Death

Scenario 3: Investor starts Sip for his Family long term Goals with Term plan & had untimely death still achieves his Family Goals

Scenario 1: Customer takes only SIP and survives

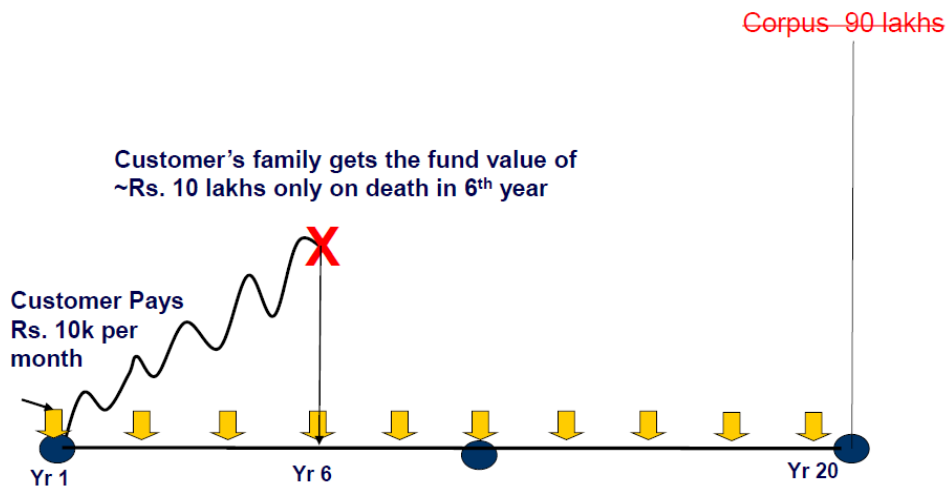


Scenario 1: Customer Survives and achieves his goal of creating Rs 90 lakhs corpus



Assumed rate of return :12%

Scenario 2: Customer takes SIP only and death in year 6



Scenario 2: Customer unfortunately dies in year 6. His goal of Rs. 90 lakh is NOT met



Assumed rate of return:12%

Recommended SIP schemes with past performance

Scheme Name	Launch Date	Returns			
		3Yrs	5 Yrs	10 Yrs	15 Yrs
ICICI Prudential Multicap Fund	Oct-01	17.42%	17.07%	16.58%	15.95%
Invesco India Growth Opportunities Fund	Aug-07	21.81%	18.98%	17.20%	-
Mirae Asset India Equity Fund	Apr-08	20.08%	19.07%	19.45%	-
L&T Midcap Fund	Aug-04	18.61%	22.56%	21.88%	-
IDFC Sterling Value Fund	Mar-08	18.41%	18.48%	18.90%	-
Aditya Birla Sunlife Equity Advantage Fund	Feb-95	16.65%	18.42%	17.42%	15.45%
HDFC Capital Builder Fund	Feb-94	18.72%	17.90%	17.78%	17.41%
Invesco India Contra Fund	Apr-07	22.27%	21.42%	19.35%	-

Scheme Name	Launch Date	Amount Invested	Market Value			
			3Yrs	5 Yrs	10 Yrs	15 Yrs
			1,80,000	3,00,000	6,00,000	9,00,000
ICICI Prudential Multicap Fund	Oct-94		231484.1	457034.1	1424606	3333014
Invesco India Growth Opportunities Fund	Aug-07		245861.9	478612.2	1472328	
Mirae Asset India Equity Fund	Apr-08		240106.2	479596.7	1661450	-
L&T Midcap Fund	Aug-04		235320.6	521551.4	1894123	-
IDFC Sterling Value Fund	May-08		234682.3	472823.3	1613325	-
Aditya Birla Sunlife Equity Advantage Fund	Feb-95		229018.9	472213.4	1490023	3191364
HDFC Capital Builder Fund	Feb-94		235680.4	466251.4	1519482	3785823
Invesco India Contra Fund	Apr-07		247383.6	507498.3	1653163	-

Kindly Email or call us for any queries

Also note our New Support Email Id & Contact No:

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BOOK POST

Regards,

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