



MISSION STATEMENT

Assisting investors in FINANCIAL PLANNING, helping them in WEALTH CREATION thereby giving them COMPLETE FINANCIAL FREEDOM.

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Need some safe investment
Invest now in Bajaj Finserve FD

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Financial Puzzle



Dear Investors,

Cheers to India after Modi led BJP Government for getting a huge mandate to run the Country. This will facilitate Government to take important decisions quickly and will boost Indian Economy in long term. Having said that things don't look rosy in our economy as Corporates are not making Profits due to slow down in the economy. Other thing affecting us are NBFC issues, Global trade wars & rising Crude prices

All this is impacting Client's Portfolio in Mutual funds. Even after 2 years of investment there are hardly any profits. It will be frustrating for investors who have been invested for last years, but it pays for holding on to it and thinking long term.

Investors had to face the same situation between 2010 - 2013 when markets were not moving, the returns from MF schemes was hardly 2-3% CAGR and then within next couple of years returns jumped to 12-14% p.a.

We at Invest Search firmly believe it Pays to be Patient & staying invested for long term. The simple way to do the same is linking investment to Goals.



INVEST SEARCH

Redefine your Search for Investments

How Much is Enough?



- With rising education costs across all professional degrees, saving for education becomes even more imperative
- Child care costs also include additional costs of housing, transportation, clothing, food, health care etc.
- Long term equity investing is a suitable medium to combat ever increasing costs

How Much Will It Cost You Tomorrow?

| Courses | Current Fees | Future Fees in 2033 | Monthly Savings |
|-------------|--------------|---------------------|-----------------|
| MBA | 17.42 LAKHS | 78.8 LAKHS | ₹ 14,566 |
| ENGINEERING | 10 LAKHS | 41.8 LAKHS | ₹ 8,362 |
| MEDICAL | 50.13 LAKHS | 2.09 CR | ₹ 41,916 |

Source: Indian Institute of Management – Ahmedabad, IIT – Bombay, Manipal University – Mangalore.

SO WHAT IS THE SOLUTION? START AN SIP NOW!!!

Because your Child's Dreams are Your Dreams

Children Gift Funds Performance:

| Sr No. | Scheme Name | Launch Date | 3 years (p.a.) | 5 years (p.a.) | 10 years (p.a.) |
|--------|----------------------------------|-------------|----------------|----------------|-----------------|
| 1 | HDFC Children's Gift Fund | Mar-01 | 12.49% | 11.75% | 16.52% |
| 2 | ICICI Prudential Child Care Fund | Aug-01 | 9.91% | 9.55% | 14.42% |



Annual rate of interest valid for deposits up to ₹5 crore

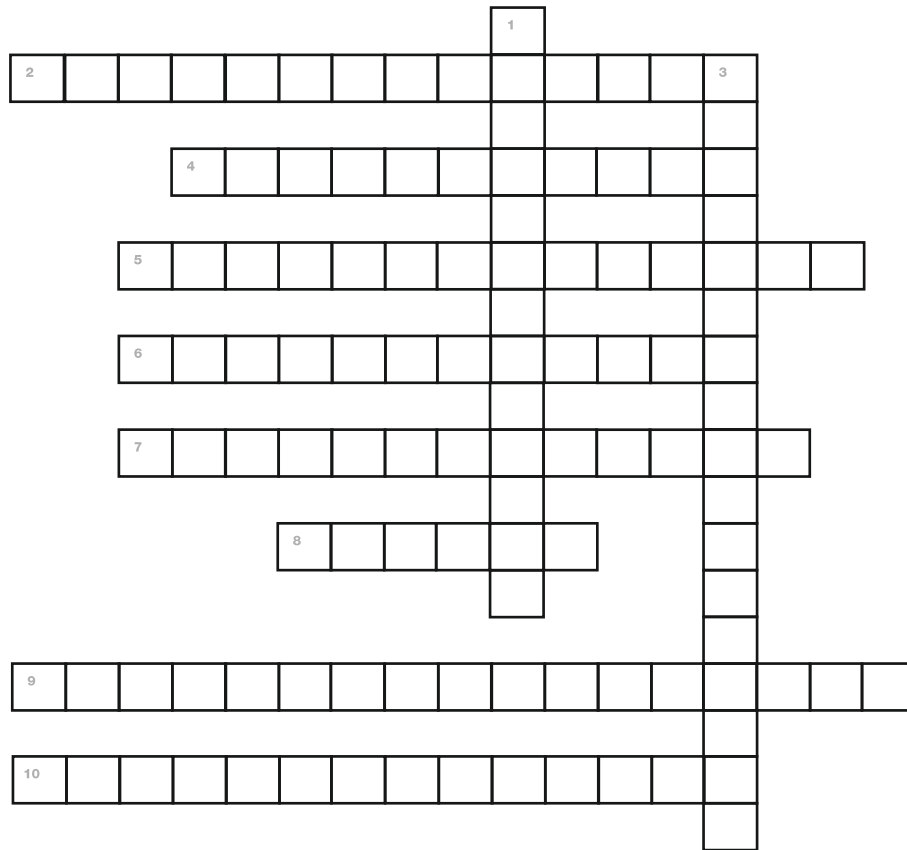
For New Customers:

| Tenor in months | Minimum deposit (in ₹) | Cumulative | Non - cumulative | | | |
|----------------------|------------------------|------------|------------------|-----------|-------------|--------|
| | | | Monthly | Quarterly | Half yearly | Annual |
| 12-23 | 25000 | 8.00% | 7.72% | 7.77% | 7.85% | 8.00% |
| 24-35 | | 8.15% | 7.88% | 7.93% | 8.00% | 8.15% |
| 36-60 | | 8.60% | 8.28% | 8.34% | 8.42% | 8.60% |
| Special tenor scheme | | | | | | |
| 15 | 1,00,000 | 8.05% | 7.77% | 7.82% | 7.89% | 8.05% |

For Senior Citizens:

| Tenor in months | Minimum deposit (in ₹) | Cumulative | Non - cumulative | | | |
|----------------------|------------------------|------------|------------------|-----------|-------------|--------|
| | | | Monthly | Quarterly | Half yearly | Annual |
| 12-23 | 25000 | 8.35% | 8.07% | 8.12% | 8.20% | 8.35% |
| 24-35 | | 8.50% | 8.23% | 8.28% | 8.35% | 8.50% |
| 36-60 | | 8.95% | 8.60% | 8.66% | 8.76% | 8.95% |
| Special tenor scheme | | | | | | |
| 15 | 1,00,000 | 8.40% | 8.12% | 8.17% | 8.24% | 8.40% |

Financial Puzzle



- 1** A type of insurance policy that provides coverage for a certain period of time or specified term of years
- 2** Expenses that are costly & need years of planning and saving
- 3** The process of meeting one's life goals through the management of personal finances
- 4** The action or process of investing money for profit.
- 5** Insurance taken out to cover the cost of medical care
- 6** An investment in which investors pool their money to buy stocks and bonds that are selected and managed by professionals
- 7** An objective which is expressed in or based upon money
- 8** The contract issued by the insurance company to the insured
- 9** Process of determining retirement income goals and the actions and decisions necessary to achieve those goals.
- 10** The action of diversifying something

Whatsapp us photos of your answers on 8355816883
First 5 winners will get surprise gift from us!!!

BOOK POST


Regards,
Himanshu Dani



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